

# ARCHIVED - Process Builder Naming Conventions

**Process Builder is old, decrepit, and deprecated.**

**You can't create new ones, and if you're editing old ones you should be migrating to Flows instead.**

**This is ARCHIVED content, will never be updated, and is here for history reasons.**

1. A Process Builder name **SHALL** always start by `PB`, followed by a number corresponding to the number of process builders in the Organization, followed by an underscore.
  - a. If the Process Builder Triggers other Process Builders, it **SHALL** always start by `TPB` instead.
  - b. If the Process Builder is Invoked by other Process Builders, it **SHALL** always start by `IPB` instead.
2. The end of a Process Builder name **SHOULD** always be:
  - the name of the object, in the case of a Triggering Process Builder (TPB)
  - the action carried out, in the case of an Invoked Process Builder (IPB)
  - the trigger and action, in the case of a standalone Process Builder (PB)
3. A Process Builder name **COULD** contain either `C`, `CE`, or `CES` wrapped by underscores, to show if the PB triggers on Creation, Creation and Edition, or Subsequent Modifications that Fill Criteria. The default assumed setting is `CE` if none is written. \*3
4. All Process Builder Triggers MUST have a description detailing their purpose.
5. A Process Builder Decision Diamond **SHALL** be named after the criteria that are used in the most precise manner possible.
6. A Process Builder Action **SHALL** be named after the action being carried out in the most precise manner possible.

Type	Name	Description
Process Builder	TPB01_Opportunity	This Process Builder invokes all invocable Opportunity Process builders
Process Builder	IPB01_SetOwnerTarget	Copies over target from Owner to calculate monthly efficiency
Process Builder	PB01_ContactBirthdatEmail	Sends a birthday email on the contact's birthday.
Decision Diamond	Status is "Approved"	#N/A

Type	Name	Description
Action	Sets Contact Scoring to 10	#N/A
Process Builder (possible variation)	TPB01_Opportunity	This Process Builder invokes all invocable Opportunity Process builders. Also Handles various actions such as birthday emails.

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