

# Workflow Triggers

**Workflow Rules (along with Process Builders) are now on a deprecation / End-of-Life plan. Existing Workflow Rules will continue to operate for the foreseeable future, but in the near future (Winter 23) Salesforce will begin to prevent creating new Workflow Rules. Establish a plan to migrate to Flows, and create any new automation using Flow Builder.**

*These naming convention best practices will remain in place for reference purposes so long as Workflow Rules may exist in a Salesforce org*

A workflow trigger **MUST** always be named after what Triggers the workflow, and not the actions. In all cases possible, the number of triggers per object **SHOULD** be limited - reading the existing trigger names allows using existing ones when possible. Knowing that all automations count towards Salesforce allotted CPU time per record, a consultant **SHOULD** consider how to limit the number of workflows in all cases.

1. All Workflow Triggers **MUST** contain a Bypass Rule check.
2. A Workflow Trigger **SHALL** always start by `WF`, followed by a number corresponding to the number of workflows on the triggering Object, followed by an underscore.
3. The Workflow Trigger name **MUST** try to explain in a concise manner what triggers the WF. Note that conciseness trumps clarity for this field.
4. All Workflows Trigger **MUST** have a description detailing how they are triggered.
5. Wherever possible, a Consultant **SHOULD** use operators over functions.

## Examples

Object	WF Name	Description	WF Rule
Invoice	WF01_WhenInvoicePaid	This WF triggers when the invoice Status is set to "Paid". Triggered from another automation.	<code>!\$User.BypassWF_c &amp;&amp; ISPICKVAL(Status_c, "Paid")</code>
Invoice	WF02_CE_WhenStatusChanges	This WF triggers every time the Status of the invoice is changed.	<code>!\$User.BypassWF_c &amp;&amp; ISCHANGED(Status_c)</code>
Contact	WF01_C_IfStreetBlank	This WF triggers on creation if the street is Blank	<code>!\$User.BypassWF_c &amp;&amp; ISBLANK(MailingStreet)</code>

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