Implementation

Information regarding implementing Salesforce CPQ.

- What's the deal with CPQ and DocuSign?

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There are two DocuSign for Salesforce CPQ integrations right now. There's one from the Salesforce CPQ install page (install.steelbrick.com/installcpq). This one leverages the SBQQDS.DocusignPlugin plugin and is supported by CPQ Support. There's also a DocuSign for Salesforce CPQ available through the Appexchange. This one leverages the dfscpq plugin and is supported by DocuSign support. Going forward, our recommendation is to use the Appexchange version.