

Summer '23 Abridged

The [Salesforce Discord Collective](#) Presents:

THE SUMMER 23 RELEASE NOTES - ABRIDGED

This marks the [20th release of the ARN](#).

What I'm saying is that next release should be good, because the ARN themselves will be able to drink independently.

CRITICAL STUFF

- [Mass Quick Actions on Related Lists](#) are finally here (but only support Create/Edit record for now, will support stuff like Flows later), allowing you to [finally mass edit all your accounts](#) to "TEST Do Not Delete" in one [single mistake](#).
- [SOQL Child Transversal](#) updated to a depth of 5 (via API only, ain't no APEX), [sadge wich](#) will be awesome for Permission Queries for [example](#)

GENERAL STUFF

- You can now use either [Third-party or Salesforce MFA](#) when logging in via SSO, so your confused users can be [even more confused](#) as to what they're logging in to (yes I know it's for security).
- Einstein [Search](#) gets a [few updates](#), the main one being the possibility to [change Searchable Objects per Profile](#), which is pretty cool for personalization.
- Permissions continue to [evolve towards PermSets](#), get [OrgWide Email perms added](#) and prepare the [more complex but powerful perms future](#) with [better reporting](#), while PermSetGroups start invading [Named Credentials](#) (and assigning Credential Access directly has moved from the Credential to the Permission Set or Profile, which isn't documented properly but [whatevs](#).)
- Messaging for In-App and Web [continues its release frenzy](#) with [better pre-chat forms](#) that [also don't show if the user already answered it in a session](#) and [cross-subdomain/cross-device chat](#), [voice-message support](#), and [better button display](#). Still not completely at LiveAgent parity, but already has some things that make it better in a few context. Study potential migration paths already IMO.

- [Einstein Bots](#) get an [API](#) which I'm guessing is usable to integrate Bots with some [LLM](#) goodness, [also get tons of minor updates yay ?](#).
- If you were abusing Inactive Picklist Values, [you can't anymore](#), the 4000 cap is now [firm and enforced](#)
- [Meetings can now be offered by email](#) and [from the Composer](#) but I have not found if the Salesforce Meetings SKU is paid or just a marketing name...
- For GDPR compliance you can host [a contact preference form](#) directly on Salesforce which is available to [everyone with no login](#).
- I rarely cover paid extensions, but seeing as CTI is always paid anyway: [SF Voice](#) gets [internal calling](#), [code-driven accept](#), [hangup](#), and [merging of calls](#) (and support for custom [LWC as a result](#)), [user-level setup checks to help users](#), [extensions for pre-and post-call behavior](#), [custom field data transfer](#)... For me it [blows the current competition out of the water](#) unless you're comparing purely API-driven call centers.
- Dynamic Forms [are available on Mobile](#) in beta
- Custom Address Fields [now suck less](#) but the [State/Country](#) bullshit [still exists](#).
- LEX Record Edit pages get [an undo button per field](#), but it doesn't apply to Dynamic Forms, because why lower tech debt when you can have [multiple teams working on the same piece of the UI](#) at the same time ?
- The last few releases seem to clearly indicate that CPQ has been folded into [Revenue Cloud](#) and might be folded into the Vlocity CPQ at some point. If you're a customer, you might want to study how to migrate. This is speculation and not backed by any insider knowledge.
- Quotes [Can be created with no account or Opportunity](#) but need an account to be converted to Order. I'm not sure I understand why [breaking basic CRM dependencies is good but why not](#).

FLAWS

- [Reactivity](#) is here again, still in Beta. Now supports [formulas](#)
- DataTable gets [search and filtering](#)
- SendEmail [can now be automatically be logged](#) but that changes which email limit it counts against so... [eh](#).
- HTTP GET callout [GA](#), also Beta supports [POST](#) so your admins can send wrong data to even more systems :D
- If you relied on Field Level Security - based Visibility to not display stuff, [you'll now get errors instead](#)

- [No More New Processes](#). Learn Flow and [Migrate](#)
- Orchestrations [variable behavior change](#) and can [call Mulesoft Actions](#), as well as [give you Tasks in your ToDo](#). Also add a [horribly hacky way to add Comments](#). Still don't fix [their horrible pricing scheme](#).

DEVELOPMENT

- It's a Release Update, but Apex RESTResponse must now be [RFC 7230 Compliant](#), you probably need to check the ones you emit.
- Sets are [Iterable](#) now (sometimes)
- Fetch [Labels Dynamically](#) at runtime
- Better control over [Queueables](#) in both depth and max runtime
- New [Komaci tool](#) ensures code can be used in offline environments, combined with [Offline Test Harness](#) seems to indicate SF investment in Offline Apps, probably [Mobile](#) (requires Mobile App Plus, paid, lol).
- [LWS](#), [Light DOM](#), [RefreshView](#) are GA.
- Minor note, but Salesforce is [slowly finalizing](#) its [internal LWC migration](#) which you can read up more on [here](#)
- [DOM Changes Volume 2](#), [CSS Super style referencing](#) change how stuff displays
- [scoped](#) and [dynamic](#) slots out of the casino
- [UTAM Browser Extension](#) to ease your Selenium Script writings
- You can now check SPF and DKIM in [email Services](#)
- Named Credentials can now be created via the [ConnectApi](#), so maybe you could, using a username and password, create a full SFDX pipeline using JWT using it ?
- [RIP OAuth Username-Password Flow](#), you were insecure but you'll be missed by all the devs too lazy to setup JWT.

COMMERCE

- Both Commerce experiences get assistants ([Setup](#) and [Troubleshooting](#)), both of which ensure common setup issues aren't made.
- Connect REST gets [SearchResults](#) and [ProductSuggestions](#) APIs to allow customization of those features. Combined with [Extensions](#), it seems the platform is trying to become less a "plug and play" and more of a "build-your-own" framework platform, with additional modules like [Payments](#) also being developed on the side.

DOGELAND

- **:doge:** At a time where contextualised information is sold as the BeSt ThING EvER, Salesforce has decided **calling your AE** (we promise, they won't change 5 times a year) is the best way to collect customer feedback that'll be ignored
- Account Automated Fields **are being retired** with no previous deprecation notice, enhancing you
- Tab-Focused Dialogs **join the legion of Release Updates that don't get Released**, further enhancing your trust that stuff that gets published is totally something that's final and important.
- Some Very Requested Feature ! (**applies only to Unlimited Edition)
- **:doge:** 10 years later, **Salutation joins LEX**, thank Cthulu for the noise around inclusivity so they prioritized this
- **:doge:** Celebrate with us, the fact that in 2023 you now only have to run an unsigned .bat file after configuring ZuluJDK to **install dataloader**, a great upgrade over the 2012 "**Just install it**". Truly, a win for admins everywhere.
- **:doge:** **Sales Planning** takes a leaf out of Case Swarming's book and publishes the most vapid Release Note in a long while, ensuring no one can know wtf it is. Same for **Service Catalog** which looks like just some zombie feature from **Work.com** ?

This abridged version was graciously written up by the **SF Discord**

We have a nice wiki: <https://wiki.sfxd.org/>

And a linkedin page: <https://www.linkedin.com/company/sfxd/>

Join the ~14000 members in the most active chat-based community around Salesforce these parts of the web at <http://join.sfxd.org/>

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