

Summer '23 Abridged

The [Salesforce Discord Collective](#) Presents:

THE SUMMER 23 RELEASE NOTES - ABRIDGED

This marks the [20th release of the ARN](#).

What I'm saying is that next release should be good, because the ARN themselves will be able to drink independently.

CRITICAL STUFF

- [Mass Quick Actions on Related Lists](#) are finally here (but only support Create/Edit record for now, will support stuff like Flows later), allowing you to [finally mass edit all your accounts](#) to "TEST Do Not Delete" in one [single mistake](#).
- [SOQL Child Transversal](#) updated to a depth of 5 (via API only, ain't no APEX), [sadge](#) wich will be awesome for Permission Queries for [example](#)

GENERAL STUFF

- You can now use either [Third-party or Salesforce MFA](#) when logging in via SSO, so your confused users can be [even more confused](#) as to what they're logging in to (yes I know it's for security).
- Einstein [Search](#) gets a [few updates](#), the main one being the possibility to [change Searchable Objects per Profile](#), which is pretty cool for personalization.
- Permissions continue to [evolve towards PermSets](#), get [OrgWide Email perms added](#) and prepare the [more complex but powerful perms future](#) with [better reporting](#), while PermSetGroups start invading [Named Credentials](#) (and assigning Credential Access directly has moved from the Credential to the Permission Set or Profile, which isn't documented properly but [whatevs](#).)
- Messaging for In-App and Web [continues its release frenzy](#) with [better pre-chat forms](#) that [also don't show if the user already answered it in a session](#) and [cross-subdomain/cross-device](#) chat, [voice-message support](#), and [better button display](#). Still not completely at LiveAgent parity, but already has some things that make it better in a few context. Study potential migration paths already IMO.

- Einstein Bots get an API which I'm guessing is usable to integrate Bots with some LLM goodness, also get tons of minor updates yay ?.
- If you were abusing Inactive Picklist Values, you can't anymore, the 4000 cap is now firm and enforced
- Meetings can now be offered by email and from the Composer but I have not found if the Salesforce Meetings SKU is paid or just a marketing name...
- For GDPR compliance you can host a contact preference form directly on Salesforce which is available to everyone with no login.
- I rarely cover paid extensions, but seeing as CTI is always paid anyway: SF Voice gets internal calling, code-driven accept, hangup, and merging of calls (and support for custom LWC as a result), user-level setup checks to help users, extensions for pre-and post-call behavior, custom field data transfer... For me it blows the current competition out of the water unless you're comparing purely API-driven call centers.
- Dynamic Forms are available on Mobile in beta
- Custom Address Fields now suck less but the State/Country bullshit still exists.
- LEX Record Edit pages get an undo button per field, but it doesn't apply to Dynamic Forms, because why lower tech debt when you can have multiple teams working on the same piece of the UI at the same time ?
- The last few releases seem to clearly indicate that CPQ has been folded into Revenue Cloud and might be folded into the Vlocity CPQ at some point. If you're a customer, you might want to study how to migrate. This is speculation and not backed by any insider knowledge.
- Quotes Can be created with no account or Opportunity but need an account to be converted to Order. I'm not sure I understand why breaking basic CRM dependencies is good but why not.

FLows

- Reactivity is here again, still in Beta. Now supports formulas
- DataTable gets search and filtering
- SendEmail can now be automatically be logged but that changes which email limit it counts against so... eh.
- HTTP GET callout GA, also Beta supports POST so your admins can send wrong data to even more systems :D
- If you relied on Field Level Security - based Visibility to not display stuff, you'll now get errors instead

- [No More New Processes](#). Learn Flow and [Migrate](#)
- Orchestrations [variable behavior change](#) and can [call Mulesoft Actions](#), as well as [give you Tasks in your ToDo](#). Also add a [horribly hacky way to add Comments](#). Still don't fix [their horrible pricing scheme](#).

DEVELOPMENT

- It's a Release Update, but Apex RESTResponse must now be [RFC 7230 Compliant](#), you probably need to check the ones you emit.
- Sets are [Iterable](#) now (sometimes)
- Fetch [Labels Dynamically](#) at runtime
- Better control over [Queueables](#) in both depth and max runtime
- New [Komaci tool](#) ensures code can be used in offline environments, combined with [Offline Test Harness](#) seems to indicate SF investment in Offline Apps, probably [Mobile](#) (requires Mobile App Plus, paid, lol).
- [LWS](#), [Light DOM](#), [RefreshView](#) are GA.
- Minor note, but Salesforce is [slowly finalizing](#) its [internal LWC migration](#) which you can read up more on [here](#)
- [DOM Changes Volume 2](#), [CSS Super style referencing](#) change how stuff displays
- [scoped](#) and [dynamic](#) slots out of the casino
- [UTAM Browser Extension](#) to ease your Selenium Script writings
- You can now check SPF and DKIM in [email Services](#)
- Named Credentials can now be created via the [ConnectApi](#), so maybe you could, using a username and password, create a full SFDX pipeline using JWT using it ?
- [RIP OAuth Username-Password Flow](#), you were insecure but you'll be missed by all the devs too lazy to setup JWT.

COMMERCE

- Both Commerce experiences get assistants ([Setup](#) and [Troubleshooting](#)), both of which ensure common setup issues aren't made.
- Connect REST gets [SearchResults](#) and [ProductSuggestions](#) APIs to allow customization of those features. Combined with [Extensions](#), it seems the platform is trying to become less a "plug and play" and more of a "build-your-own" framework platform, with additional modules like [Payments](#) also being developed on the side.

DOGELAND

- **:doge:** At a time where contextualised information is sold as the BeSt ThING EvER, Salesforce has decided **calling your AE** (we promise, they won't change 5 times a year) is the best way to collect customer feedback ~~that'll be ignored~~
- Account Automated Fields **are being retired** with no previous deprecation notice, enhancing you
- Tab-Focused Dialogs **join the legion of Release Updates that don't get Released**, further enhancing your trust that stuff that gets published is totally something that's final and important.
- Some Very Requested Feature ! (****applies only to Unlimited Edition**)
- **:doge:** 10 years later, **Salutation joins LEX**, thank Cthulu for the noise around inclusivity so they prioritized this
- **:doge:** Celebrate with us, the fact that in 2023 you now only have to run an unsigned .bat file after configuring ZuluJDK to **install dataloader**, a great upgrade over the 2012 "**Just install it**". Truly, a win for admins everywhere.
- **:doge:** **Sales Planning** takes a leaf out of Case Swarming's book and publishes the most vapid Release Note in a long while, ensuring no one can know wtf it is. Same for **Service Catalog** which looks like just some zombie feature from **Work.com** ?

This abridged version was graciously written up by the **SF Discord**

We have a nice wiki: <https://wiki.sfxd.org/>

And a linkedin page: <https://www.linkedin.com/company/sfxd/>

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Revision #2

Created 30 May 2023 14:38:54 by Windyo

Updated 27 September 2024 12:16:48 by Windyo